

**Application for Appointment to Board, Commission, Committee, Task Force or Position**

Applicants appointed by the Board of Supervisors will be required to take an oath of office. All applications will be kept on file for one year from the date of application.

**Public Records Act**

Applications are public records that are subject to disclosure under the California Public Records Act. Information provided by the applicant is not regarded as confidential except for the addresses and phone numbers of references and the applicant's personal information including home and work addresses, phone numbers and email address.

**Form 700 Conflict of Interest Code**

[California Fair Political Practices Website](#)

Please note that appointees may be required by state law and county conflict of interest code to file financial disclosure statements.

**Which Boards would you like to apply for?**

Napa County Commission on Aging: Submitted

**Category of Membership for Which You Are Applying**

District 5 Member

**Profile**

David \_\_\_\_\_ Moreland \_\_\_\_\_  
First Name Middle Initial Last Name

\_\_\_\_\_  
Email Address

\_\_\_\_\_  
Home Address Suite or Apt

St. Helena \_\_\_\_\_ CA \_\_\_\_\_ 94574  
City State Postal Code

**Which supervisorial district do you reside in? \***

District 3

To find your supervisorial district go to <https://www.countyofnapa.org/2051/Find-my-supervisor-and-district> and enter your address.

\_\_\_\_\_  
Primary Phone

Grizzly Creek Management Co.

Employer

Owner

Job Title

Farming and Real Estate  
Management

Occupation

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## Education/Experience

BSME: United States Naval Academy MBA, Finance: National University

## Name and occupation of spouse within the last 12 months, if married. (For conflict of Interest purposes)

Leslie Moreland, Retired

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## Resume

[Short Bio on David Moreland 2024.pdf](#)

Upload a Resume

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Letter of Recommendation or Supplemental Attachments

## Professional or occupational license, date of issue, and expiration including status

Registered Representative/ Registered Investment Advisor: 1990-2001 (approx) retired

## References: Provide names and phone numbers of 3 individuals who are familiar with your background.

Rev. Amy Zuniga Grace Episcopal Church Mr. Maury Robertson CEO Rianda House Ms. Judy Meyers Active Volunteer

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## Community Participation

### Please explain your reasons for wishing to serve and, in your opinion, how you feel you could contribute.

I have often helped seniors work their way through financial changes that come with the loss of a spouse. As the owner of a large ministorage in the industrial park area, many of our tenants are seniors as well as often challenged financially or otherwise. We have striven to give them a safe place for the possessions and often are a part of their daily routine. I knew Joice Beatty (Commissioner Emeritus) well and we often discussed the issues around senior citizens at our weekly lunches. Taking my mother thru her retirement and end of life has reminded me how important it is for our seniors. As I finally am able to winddown some of my business interests, I have the time to increase my involvement in this area. The need for good financial skills, secure housing, food and health before a crisis are so important.

### Nature of activity and community location

My nonprofit experiences usually evolve around financial guidance and organization development. I have been a board member and often treasurer for the San Jose Reparatory Theatre, Pathway Society Residential treatment, Napa Valley CC treasurer, Grace Episcopal Church treasurer, St Helena Rotary Foundation ,

**Other County Board/Commission/Committee on Which You Serve/Have Served**

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None

**Public Actions that may impact Credit Rating (List all court or other public administration actions impacting your credit rating within the past ten (10) years)**

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None

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**Electronic Signature Agreement**

**I meet the criteria required to serve in this position.**

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Yes  No

**I declare under penalty of perjury that the foregoing is true and correct.**

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Yes  No

**Please Agree with the Following Statement**

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**By checking the "I agree" box below, you agree and acknowledge that 1) your application will not be signed in the sense of a traditional paper document, 2) by signing in this alternate manner, you authorize your electronic signature to be valid and binding upon you to the same force and effect as a handwritten signature, and 3) you may still be required to provide a traditional signature at a later date.**

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I Agree

**Electronic Signature (First M. Last)**

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David B Moreland

**Date**

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1.8.23

David Moreland

[REDACTED]  
Napa, CA 94558

David grew up in Arizona and attended the United States Naval Academy in Annapolis and was commissioned into the US Navy upon graduation.

He married his wife, Leslie after graduation, and they spent 6 years in the Navy living in many places including: Greece, Pennsylvania and finally San Diego. While in San Diego, he obtained his master's in business by attending night school, and upon leaving the Navy as a Lieutenant Commander, they moved to San Jose.

In San Jose, David and Leslie both started business performing business-to-business services. During that time, he passed his CPA exams, became a Registered Representative of his Registered Investment Advisor, built a successful business designing, documenting and tax filing both qualified and non-qualified retirement plans, managed in excess of \$500 million in retirement funds and developed some of the first software to allow employees to select their own benefits (now commonly called a "Cafeteria Plan"). David grew his business to over 50 employees in Denver, Sacramento and San Jose which was successfully sold to a public company in 2000. At that time, they moved their primary residence to the Napa County.

Businesswise, David has always tried to do too many things at one time. While running the financial services company, he also decided to buy a cattle ranch in Colorado where he had an 800 head cow/calf operation. They owned the ranch for some 15 years, but when the company was sold, and there was no longer a need to be in Denver, they decided to sell it and exchange it into a different kind of agriculture. At that time, his business interests concentrated on agriculture and real estate.

**Agriculture:** After they sold the ranch, they refocused their agricultural energies into Almonds, and real estate in the central valley. Over the past 15 years, they have reorganized their farming and now farm over 800 contiguous acres of walnuts and almonds in the Modesto area. During that time, they have learned a great deal about solar energy, water conservation, habitat restoration and take great pride in producing one of the most carbon **negative** footprint crops there is. They also have their one-acre vineyard near St. Helena.

**Bees:** If you grow almonds, one of your greatest expenses is pollination. The almond pollination event every February-March is the world's largest pollination event. California continues to plant more almonds, and the bees continue to struggle, and out of fear of having no bees, he decided to enter the pollination business, but in a non-traditional way:

**Alternative Pollinators:** he created a research company that was dedicated to the sole purpose of taking a native solitary bee (the Blue Orchard Bee), and adapting it to commercial pollination. After 5 years and many "learning" experiences, it became apparent that this pollinator will be very difficult to commercialize in almonds. His research partnered with the USDA/ARS where he successfully completed a major research project under a SBIR grant and also received a patent for his work with that team.

**Honey Bees:** The outcome of the research lead him to buy a 1000 hive apiary located in Oakdale CA with summer pasture in North Dakota. That went "OK" the first year, but the second was a disaster. Colony Collapse and the beginning of the drought made him look at how to survive. The life of AgPollen Apiaries has changed in many ways

over the past 10 years to get to its' current size of 8500 hives and new geographic patterns of migration. David was president of the Delta Bee Club and a member of the executive board of the American Honey Producers Association.

Community Involvement: David has served on several boards including: Pathway House San Jose (Addiction Treatment/ Rehabilitation Service), Business sponsored grade school reading programs, The San Jose Reparatory Theatre, Rotary St. Helena foundation board, Grace Episcopal Church (St. Helena) and the Napa Valley Country Club. During Covid, he helped several non-profits reorganize themselves by streamlining their processes and software to improve their efficiency and reduce their overhead.

Leslie and David are enjoying their life in the Napa Valley: participating in the Chamber, Grace Church, Rotary, Library foundation, Rianda House and many other activities including, hopefully, the occasional golf game and weekly flights to the ranches in their Cessna.